



# Achieve financial freedom INVESTMENT ADVICE

## WE ARE YOUR FINANCIAL ALLY

Our team of Financial Advisors is committed to providing you with an investment strategy that meets your current and future expectations, transforming your current investment into a personalized, diversified, and profitable portfolio.

We achieve this commitment by combining top-of-the-line products and services, a high degree of "Quality of Service," and the knowledge of a team of expert professionals dedicated to carefully evaluating your investment profile and the levels of return and risk in every transaction.

So whether you are a bold investor looking for high returns in the short term despite the associated risk or. On the contrary, if you are an investor looking to increase your investment in a much more conservative way in the medium and long term, DBank has the investment alternatives for you. Mutual Funds, ETFs, bonds, stocks, hedge funds, or structured products.







#### **BENEFITS**

Investment products with returns in line with your expectations and risk profile.
Independent vision aligned to the client's interests.
A balanced and highly diversified investment portfolio exposed to different asset classes, risks, and sectors.

A multidisciplinary team of professionals committed to designing and managing an investment plan tailored to your expectations.

#### **REQUIREMENTS**

Have an active bank account with DBank. Meet the minimum balance requirements for the investments you are interested in.



Contact us for more information on our product and service portfolio.

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### **FAQ**

### 1. What is the process of creating an investment portfolio?

First, define the client's profile: expected return levels, liquidity needs, availability, and risk tolerance. Then we proceed to evaluate and determine the different financial instruments present in the market: historical behavior of issuers, evaluation of internal resources, and competitive advantages. Finally, we proceed to the design of the investment strategy adjusted to the client's requirements: adjustment of the allocation percentages of each instrument, consideration of currencies, and geographic diversification.



### 2. What advantages does an Independent Financial Advisor offer me?

The DBank Integral Financial Advisor independently analyzes the different products and services available in the current financial market without limitations and under diversification and optimization criteria, seeking to design investment strategies tailored to your needs.

#### 3. Who can invest in DBank's portfolios?

Any natural person that understands the risks associated with the proposed investments and has at least \$5,000.00 available to support. Any legal entity whose manager understands the risks associated with the proposed investments and has at least \$10,000.00 available to invest.

#### 4. What are the conditions required to invest?

The amount and requirements to support will depend on your current financial situation, investment objective, expected return, and risk tolerance. Therefore, defining your investment profile and determining the products best suit you is essential.

#### 5. What are the service fees charged by the bank?

DBank is based on an efficient cost structure. Therefore, at the time of investing, the fees usually charged are the recurring fees for the management of an investment portfolio (Management Fees) and the transactional fees (Trader Fees) at the time of selling, buying, or trading an investment product. Please review the Fees and Commissions Guide for more information on bank fees.





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